

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2019								
To : Hong Kong Exchanges a	and Clea	ring Lim	ited					
Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability) Date Submitted Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability)								
I. Movements in Authorised S	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>975</u>	_Descrip	otion :	Ordinary	Shares				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month	1,500,	000,000	US\$0.10	US\$150,000,000.00			
Increase/(decrease)		N	VIL		NIL			
Balance at close of the mont	h .	1,500,	000,000	US\$0.10	US\$150,000,000.00			
(2) Stock code : N/A	_Descrip	otion :	N/A					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month							
Increase/(decrease)								
Balance at close of the mont	h							

2. Preference Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _	_		
3. Other Classes of Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month (State USS	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,029,176,786	N/A	N/A	N/A		
	1,023,170,700			1,772		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,029,176,786	N/A	N/A	N/A		
uio monui	1,027,170,700	11/11				

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	N	lovement durir	ng the month		thereto -	thereto as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme (17/09/2010) Exercise price: HK\$45.3				2.750.101		NIL
Ordinary shares	NIL	NIL	NIL	3,759,191 (Remark)	NIL	(Remark)
(Note 1)	± ·		- 1	(**************************************		
2. Share Option Scheme (17/09/2010) Exercise price: HK\$26.7 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	3,198,529
3. Share Option Scheme (17/09/2010) Exercise price: HK\$4.45 Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	14,650,000
4. Share Option Scheme (17/09/2010) Exercise price: HK\$2.392 Ordinary shares	NIL	NIL	NIL	NIL	NIL	8,300,000
(Note 1)		То		nary shares) nce shares) Other class)	NIL N/A N/A	
Total funds raised du of options (State cur		th from exerci	•	NIL		

Warrants to Issue Shares of the	e Issuer which	are to l	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date							
(if applicable)							
	(/ /)					
4. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B		ary shares)	N/A	_
				•	ce shares)	N/A	=
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
Otania and Others	- 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
	_					
	_					
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
· · · · · · · · · · · · · · · · · · ·	(/ /)					
4. N/A	_					
	- -					
Stock code (if listed)						
Class of shares						
Cubacription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1) Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(Other class)	N/A	

	ther Movements Type of Issue	133UGU 3	are Oapitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
3.	Placing	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Shares of issue issue during the month pursuant thereto State St										
Scrip dividend		Type of Issue						is	hares of issuer sued during the nonth pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Stat					_			_		
Class of shares					,	,	,	,		
Class of shares	5.	Scrip dividend	At price :		(/	1)		
Class of shares					(/	/)		
Cancellation date : (/ /)									N/A	N/A
Shares					_					
Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency 8. Consideration issue State currency 8. Consideration issue Class of shares 8. Consideration issue Class of shares 8. Consideration issue 9. Consideration issue 1. Consideration issue 2. Consideration issue 3. Consideration issue 4. Consideration issue 5. Consideration issue 6. Consideration issue 7. Consideration issue 8. Consideration issue 8. Consideration issue 8. Consideration issue 9. Consideration issue	6.				(/	/)		
Class of shares					(/	/)	27/4	27/1
Tedeemed (Note 1)									N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_			_		
Class of shares 8. Consideration issue At price: State currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/	/)		
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/	/)		
issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	N/A
issue At price: currency — date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					_			_		
(dd/mm/yyyy)	8.		At price :		(/	/)		
(aa/mm/yyyy) N/A N/				EGM approval date:	(/	/)		
				(aa/mm/yyyy)					N/A	N/A

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	Type of Issue				shar issue mon	o. of new res of issuer ed during the oth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			/.
						N/A	N/A
		Class of shares issuable (Note 1)	S				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
		Total E. (C (Pref	ordinary ference (Othe	share	es)	N/A N/A N/A	
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total o	of A to E):	(1)	NIL	
					(2)	N/A	
To	tal increase / (decrease) in preference shares d	uring the month (i.e. Tota	al of A to	E):		N/A	
To	tal increase / (decrease) in other classes of sha	res during the month (i.e	e. Total c	of A to	E):	N/A	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	ırks (if any):
The St	hare Options granted on October 12, 2011 have lapsed at the end of 8 years after the date of grant.
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OI	Had by D (c) 1.C.
Subm	itted by: Battsengel Gotov
Title:	Director
	(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.